

Headline: New shares of JCKH to be traded on May 30, 2022
Security Symbol: JCKH, MAI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	JCK HOSPITALITY PUBLIC COMPANY LIMITED (JCKH)
Old capital (baht)	404,096,395.75
- Common stock (Unit: shares)	1,616,385,583
Number of additional shares	
- Common stock (Unit: shares)	29,782,175
New capital (baht)	411,541,939.50
- Common stock (Unit: shares)	1,646,167,758
Par value (baht per share)	0.25
Allocated for	Advance Opportunities Fund 1 has exercised the convertible debentures No. 4/2022 in the amount of 2,000 units to 8,230,452 common shares
Ratio (Convertible security : share)	1 : 4,115.226
Conversion ratio (baht per share)	0.243
Conversion date	23-May-2022
Allocated for	Advance Opportunities Fund 1 has exercised the convertible debentures No. 4/2022 in the amount of 2,000 units to 8,620,689 common shares
Ratio (Convertible security : share)	1 : 4,310.3445
Conversion ratio (baht per share)	0.232
Conversion date	24-May-2022
Allocated for	Advance Opportunities Fund has exercised the convertible debentures No. 4/2022 in the amount of 3,000 units to 12,931,034 common shares
Ratio (Convertible security : share)	1 : 4,310.3447
Conversion ratio (baht per share)	0.232
Conversion date	24-May-2022
Trading date	30-May-2022